



Mail Completed Forms to:
30-30 47th Avenue, 10th Fl
Long Island City, NY 11101



NYCERS USE ONLY

F350

Safeguards Information Affidavit - 2023

Tier 1 & 2

Tier 1 and Tier 2 disability retirees are required to report their earnings to NYCERS on an annual basis by filing this form. It is important that you read and understand the fact sheet on page 2 and return this form to NYCERS. **NOTE: If the address you provide on this form is different from your address in NYCERS' system, the new address will become your official address in NYCERS' records.** If you have any questions, contact NYCERS' Call Center at 347-643-3000.

Retiree Information

Pension Number	Last 4 of SSN	Home/Mobile Phone
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
First Name	M.I.	Last Name
<input style="width: 95%;" type="text"/>	<input style="width: 50%;" type="text"/>	<input style="width: 95%;" type="text"/>
Address		Apt. Number
<input style="width: 95%;" type="text"/>		<input style="width: 50%;" type="text"/>
City	State	Zip Code
<input style="width: 95%;" type="text"/>	<input style="width: 50%;" type="text"/>	<input style="width: 50%;" type="text"/>

Income or Gross Earnings

Please enter your gross earnings from January 1, 2023 to December 31, 2023. Read the fact sheet on page 2 to understand what types of income are included in your gross earnings. **DO NOT INCLUDE:** social security benefits, workers' compensation payments, inheritance, retirement benefits, income earned from rental property, stocks, bonds, IRAs and interest earned on deposits.

Total Earnings	Name of Employer(s) Individual or Corporation	Address of Employer(s)	Period of Employment Each Employer to be Listed	Occupation or Job

Employment

Were you self-employed?

No Yes If Yes, please indicate the following:

Name of Business	Address	Type of Business	Personal Income Derived





Mail Completed Forms to:
30-30 47th Avenue, 10th Fl
Long Island City, NY 11101

NYCERS USE ONLY

F350

Pension Number	Last 4 Digits of SSN
<input type="text"/>	<input type="text"/>

I hereby certify that I have read and understand the above questions and answers and that the information I have furnished on this affidavit is true, correct and complete.

Pursuant to The Penal Law of the State of New York, offering a document containing false statements or false information constitutes a felony punishable by a maximum of four years imprisonment. All documents suspected of containing false statements will be referred to The New York City Department of Investigation for investigation.

Signature of Retiree	Date
<input type="text"/>	<input type="text"/>

This form must be acknowledged before a Notary Public or Commissioner of Deeds.

State of _____ County of _____ On this ____ day of _____ 20____, personally appeared before me the above named, _____ to me known, and known to me to be the individual described in and who executed the foregoing instrument, and they acknowledged to me that they executed the same, and that the statements contained therein are true.
Signature of Notary Public or Commissioner of Deeds _____
Official Title _____ **Expiration Date of Commission** _____

If you have an official seal, AFFIX IT

Frequently Asked Questions

What is defined as Gross earnings?

Gross earnings is defined as any income for the calendar year including: salary, wages, commissions, fees, etc., received for personal services rendered and income derived from self-employment. **EXCLUDED from the definition are the following: social security benefits, workers' compensation payments, inheritance, retirement benefits, income earned from rental property, stocks, bonds, IRAs and interest earned on deposits.**

What are earnings limitations?

Limits Before Attaining Service Retirement Age:

Section 13-171 of the Administrative Code provides that a disability retiree may receive income from employment in the private sector or the public sector if they have not yet met the age requirements (service requirements for plans allowing retirement without regard to age) under their retirement plan.

The amount a retiree may earn is the difference between the maximum current salary of the next higher title from that which they retired, and the maximum pension portion of their retirement allowance.

Limits After Attaining Service Retirement Age:

Once a disability retiree attains the minimum age requirement (service requirement for plans allowing retirement without regard to age) for their retirement plan, Section 1117 of the NYC Charter governs earnings limitations for post-retirement public employment. Section 1117 provides that a retiree's pension must be suspended if their total pension and earned income from the City, State or a municipality within New York State exceeds \$1,800 in any year. NYC Transit retirees are not subject to this limitation.

Income from Public Benefit Corporations or the private sector is exempt from the \$1,800 limitation in the NYC Charter.

What happens if I don't file this affidavit?

If NYCERS does not have this form on file, your pension will be suspended until a completed, correct form is received.

What if I make a mistake?

If this affidavit contains errors or is incomplete your pension will be suspended until a completed, correct form is received.

